

**IMPORTANT COMMUNICATION FROM INTERIM RESOLUTION PROFESSIONAL (IRP) OF M/S
SUPERTECH LIMITED RELATED TO REAL ESTATE ALLOTTEES**

Supertech Limited is a company incorporated under the Companies Act, 1956 and validly existing under the Companies Act, 2013, having its registered office at 1114, Hemkunt Chambers, 11th Floor, 89, Nehru Place, New Delhi - 110019.

By an order dated March 25, 2022 (“Insolvency Admission Order”), the Hon’ble Adjudicating Authority initiated the CIRP of the Corporate Debtor in the petition filed by the Union Bank of India, i.e., the Financial Creditor being, C.P (IB) 204/ND/2021. By the same Insolvency Admission Order, the Hon’ble Adjudicating Authority appointed Mr. Hitesh Goel, i.e., the undersigned herein, as the Interim Resolution Professional (“IRP”) of the Corporate Debtor. A copy of the order dated March 25, 2022.

Pursuant to his appointment as IRP, the Respondent herein made public announcements on March 29, 2022, in (i) Economic Times (English edition), (ii) Business Standard (English and Hindi edition), (iii) Navbharat Times (Hindi edition), and (iv) Dainik Jagran (Hindi edition), to invite claims from various creditors of the Corporate Debtor.

In this interregnum, Mr. Ram Kishor Arora, the suspended director of the Corporate Debtor, filed an appeal challenging the Insolvency Admission Order, being Company Appeal (AT) (Ins) No. 406 of 2022 before the Hon’ble Appellate Tribunal challenging the Insolvency Admission Order.

By way of an order dated April 12, 2022 (“CoC Stay Order”), the Hon’ble Appellate Tribunal directed the Respondent not to constitute the committee of creditors (“CoC”) of the Corporate Debtor. The operation of CoC Stay Order extended from time to time until June 10, 2022 (“Modification Order”), where the Hon’ble Appellate Tribunal modified the stay on the CoC of the Corporate Debtor by allowing the Respondent to constitute the CoC for Project EV-II of the Corporate Debtor (“EV-II CoC”). For the other projects, i.e., Non-Eco Village II (“Non-EV-II Projects”) the Hon’ble Appellate Tribunal directed the undersigned to keep the Non EV-II Projects as going concern and further directed that the construction of the Non EV-II Projects shall continue with overall supervision of the Respondent with the assistance of the ex-management/promoters.

We have successfully received ~11,000+ claims of real estate allottees pertaining to Non-Eco Village II Projects of Supertech Limited on the claims management portal www.supertechclaims.com/claims as of now. Further, we have received multiple claims over Email ID as provided in public announcement. We would like to inform you that, in terms of Section 21 (1) of the Code, the interim resolution professional shall after collation of all claims received against the corporate debtor, and determination of the financial position of the corporate debtor, constitute a committee of creditors.

Pursuant to Notification No. IBBI/2023-24/GN/REG/106, dated 18th September 2023 w.e.f. 18.09.2023), in accordance with the proviso to Regulation 12 (1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process For Corporate Persons) Regulations, 2016,

"[(1) A creditor shall submit claim with proof on or before the last date mentioned in the public announcement.

Provided that a creditor, who fails to submit claim with proof within the time stipulated in the public announcement, may submit his claim with proof to the interim resolution professional or the resolution professional, as the case may be, up to the date of issue of request for resolution plans under regulation 36B or ninety days from the insolvency commencement date, whichever is later:

Provided further that the creditor shall provide reasons for delay in submitting the claim beyond the period of ninety days from the insolvency commencement.]

Further, we would like to clarify that if the claimant couldn't submit any supporting document along with the claim form, this will not automatically result in a claim rejection. As part of the claim verification process, we will reach out to you in case any further information/document/clarification is required at the time of verification and reconciliation of claims.

We again request you to please file your claim through the claim management portal as mentioned in the Public announcement. The link for the same is mentioned below: www.supertechclaims.com/claims. Furthermore, Claimants/real estate allottees who submitted claims via email or through any other electronic mode must also file their claim in the claim management portal.

For clarification related to claim filing and the CIRP process, you may refer to FAQs and other related documents uploaded to the Supertech website at <https://www.supertechlimited.com/public-announcement.php>

We look forward to your continued support during the process.

Regards,

Hitesh Goel

Interim Resolution Professional - Supertech Limited (Non-Eco Village II Projects)

Insolvency Professional Registration no.: IBBI/IPA-001/IP-P01405/2018-2019/12224

AFA Certificate Number: AA1/12224/02/300625/106845 (Valid till 30 June 2025)